

## CONSOLIDATED STATEMENT OF CHANGES IN NET ASSETS for Years Ended December 31

(shown in thousands of dollars)

	2010	2009	2008
Total Revenues	\$ 42,850	\$ 46,785	\$ 38,784
Total Expenses	45,261	48,936	47,954
Income (Loss) From Continuing Operations	(2,412)	(2,201)	(9,170)
Nonoperating gains/(losses)	3,562	(6,075)	(35,346)
<b>Excess (deficit) of Revenues, Support and Gains over Expenses and Losses</b>	<b>1,151</b>	<b>(8,276)</b>	<b>(44,516)</b>
Other Changes in Net Assets	5,310	(50,659)	(74,258)
Change in Unrestricted Net Assets	6,461	(58,935)	(118,774)
Changes in Temporarily Restricted Net Assets	17,069	86,290	(258)
Changes in Permanently Restricted Net Assets	1,425	2,466	(3,847)
<b>Total Change in Net Assets</b>	<b>\$ 24,954</b>	<b>\$ 29,822</b>	<b>\$ (122,878)</b>

## CONSOLIDATED BALANCE SHEET as of December 31 (shown in thousands of dollars)

	2010	2009	2008
<b>ASSETS</b>			
Cash and Cash Equivalents	\$ 1,800	\$ 2,471	\$ 1,335
Current Investments	9,676	9,769	12,740
Receivables, Inventories and Prepaid Expenses	4,543	3,211	2,350
<b>Sub-Total Current Assets</b>	<b>\$ 16,018</b>	<b>\$ 15,450</b>	<b>\$ 16,425</b>
<b>Assets Limited as to use</b>	<b>\$ 480</b>	<b>\$ 1,020</b>	<b>\$ 2,298</b>
<b>Property, Plant and Equipment</b>	<b>\$ 63,610</b>	<b>\$ 66,033</b>	<b>\$ 68,027</b>
Investments (at Market)	271,591	247,274	218,290
Beneficial Interests in Trusts	6,465	6,173	5,789
Bond Issuance Costs	167	315	2,163
Intangible Assets	1,049	686	790
<b>Sub-Total Other Assets</b>	<b>\$ 279,271</b>	<b>\$ 254,448</b>	<b>\$ 227,031</b>
<b>Total Assets</b>	<b>\$ 359,378</b>	<b>\$ 336,952</b>	<b>\$ 313,781</b>
<b>LIABILITIES</b>			
Accounts Payable	903	1,254	1,504
Accrued Expenses	4,043	3,423	6,470
Refundable Entrance Fees	1,818	1,920	2,3491
Current Portion of Long Term Debt	3,758	2,442	3,582
<b>Sub-Total Current Liabilities</b>	<b>\$ 10,522</b>	<b>\$ 9,038</b>	<b>\$ 13,905</b>
Resident Deposits and Deferred Revenue	7,742	8,350	9,094
Obligation to Provide Future Services	3,550	3,760	4,320
Split Interest Agreements	428	441	411
<b>Sub-Total Other Liabilities</b>	<b>\$ 11,720</b>	<b>\$ 12,552</b>	<b>\$ 13,825</b>
<b>Total Liabilities</b>	<b>\$ 58,140</b>	<b>\$ 61,319</b>	<b>\$ 61,829</b>
Long Term Debt			
<b>Total Liabilities</b>	<b>\$ 80,381</b>	<b>\$ 82,909</b>	<b>\$ 89,560</b>
<b>Net Assets</b>	62,703	56,243	115,177
Unrestricted	104,683	87,614	1,323
Temporarily Restricted	111,611	110,186	107,721
Permanently Restricted	<b>\$ 278,998</b>	<b>\$ 254,043</b>	<b>\$ 224,221</b>
<b>Total Net Assets</b>	<b>\$ 359,378</b>	<b>\$ 336,952</b>	<b>\$ 313,781</b>
<b>Total Liabilities and Net Assets</b>			

The accounting records of The Ohio Masonic Home affiliated organization were audited by Howard, Wershbae & Co. Certified Public Accountants and Advisors, of Cleveland, Ohio. Our audited financial records can be viewed upon request by contacting the Chief Financial Officer at the corporate office in Springfield, Ohio.